## Concurrency and security

Questões de Segurança em Engenharia de Software (QSES) Mestrado em Segurança Informática Departamento de Ciência de Computadores Faculdade de Ciências da Universidade do Porto

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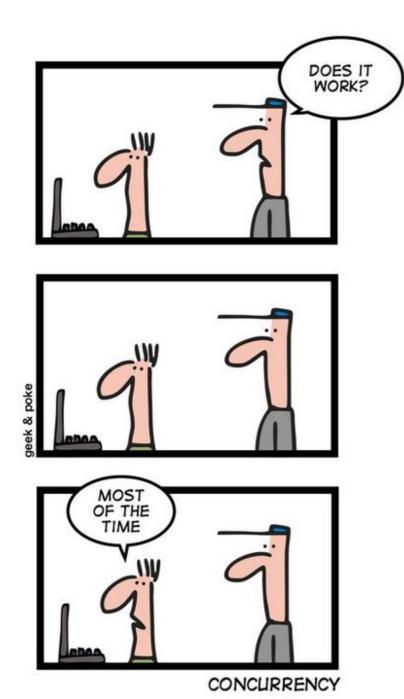
# Concurrency

#### Concurrency

- multiple computational processes that execute at the same time and interact with each other
- Some programmers may only deal with sequential code ...
- In the sequential several concurrent systems at different levels in the software / hardware stack
- Think of modern-day software and the intricate connection between:
  - data centers in the cloud
  - networks
  - OS processes and the kernel
  - multiple threads within a single process
  - CPUs with multiple cores & complex memory hierarchy
  - I/O handling
  - 0 ...

## Concurrency works "most of the time"

#### SIMPLY EXPLAINED



Why only "most of the time"?

- Reasons for non-determinism?
- Security issues ?

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### The "time and state" pernitious kingdom

- Concurrency blurs clear notions of time and state, one of the <u>7 pernicious kingdoms</u> in software security.
- CWE category CWE-361 Time and State
  - "weaknesses related to the improper management of time and state in an environment that <u>supports</u> <u>simultaneous or near-simultaneous computation by</u> <u>multiple systems, processes, or threads</u>"
  - "in order for more than one component to communicate, state must be shared, and all that takes time [...] Defects rush to fill the gap between the programmer's model of how a program executes and what happens in reality. These defects are related to unexpected interactions between threads, processes, time, and information."

# The "Time and State" kingdom

General vulnerabilities in the "kingdom" include:

- <u>CWE-362</u> Race Condition (Concurrent Execution using Shared Resource with Improper Synchronization)
- **<u>CWE-662</u>**: Improper Synchronization
- **CWE-385**: Covert Timing Channel
- Important specific issues / instances of the above:
  - <u>CWE-367</u>: Time-of-check Time-of-use (TOCTOU) Race Condition
  - **CWE-366**: Race Condition within a Thread
  - **CWE-368**: Context Switching Race Condition
  - **<u>CWE-377</u>**: Insecure Temporary File
  - CWE-1037: Processor Optimization Removal or Modification of Security-critical Code - a recent category to cover <u>Meltdown and</u> <u>Spectre</u>

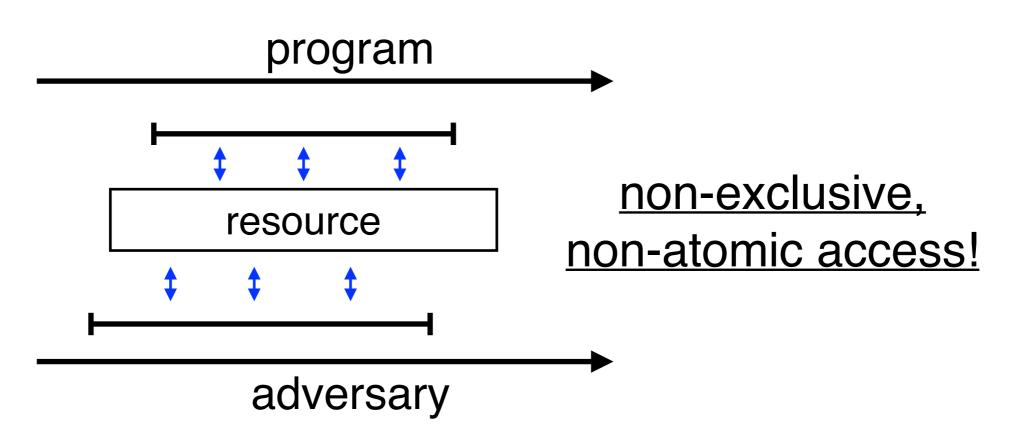
# Race condition (CWE-362)

- "The program contains a code sequence that can run concurrently with other code, and the code sequence requires temporary, exclusive access to a shared resource, but a timing window exists in which the shared resource can be modified by another code sequence that is operating concurrently."
- "[...] A race condition violates these properties, which are closely related:
  - **Exclusivity** the code sequence is given **exclusive access** to the shared resource, i.e., no other code sequence can modify properties of the shared resource before the original sequence has completed execution.
  - Atomicity the code sequence is behaviorally atomic, i.e., no other thread or process can concurrently execute the same sequence of instructions (or a subset) against the same resource."

## CWE-362 — example vulnerabilities

Security Vulne	erabiliti	es Relate	ed To CWE-362				
CVSS Scores Greater Sort Results By : CVE			5 6 7 8 9 CVE Number Ascending	CVSS Score Descent	ding Number (	Of Exploits	Descending
Total number of vu	Inerabiliti	es : <b>383</b> P	age: <u>1</u> (This Page) <u>2</u>	345678			
Copy Results Downl	oad Resu	ts					
# CVE ID	CWE ID	# of Exploits	s Vulnerability Type(	s) Publish Date	Update Date	Score	Gained Access Level
1 <u>CVE-2016-7916</u>	<u>362</u>		+Info	2016-11-16	2016-11-28	7.1	None
			ion in fs/proc/base.c in in which environment-v			lows loca	l users to obtain sensit
2 <u>CVE-2016-7777</u>	<u>362</u>			2016-10-07	2016-10-11	3.3	None
			nonor CR0.TS and CR0. g an instruction while th			-	s users to read or modi
3 <u>CVE-2016-7098</u>	<u>362</u>		Bypass	2016-09-26	2016-11-28	6.8	None
Race condition in w HTTP connection of	-	and earlier,	when used in recursive	or mirroring mod	e to download	a single i	file, might allow remot
4 <u>CVE-2016-6480</u>	<u>362</u>		DoS	2016-08-06	2016-11-28	4.7	None
			tion in drivers/scsi/aacı aka a "double fetch" vu	-	the Linux ker	nel throug	gh 4.7 allows local usei
5 <u>CVE-2016-6156</u>	<u>362</u>		DoS	2016-08-06	2016-11-28	1.9	None
			md function in drivers/µ , aka a "double fetch" v		ros_ec_dev.c	in the Lin	ux kernel before 4.7 a
6 <u>CVE-2016-6136</u>	<u>362</u>		Bypass	2016-08-06	2016-11-28	1.9	None
			xecve_arg function in k a a "double fetch" vulne		the Linux kerr	nel throug	h 4.7 allows local user

## Race conditions



- Types of resources:
  - o memory, files, databases, ...
- Exploitability / reproducibility
  - exploit tamper the program or its environment to materialize a window of vulnerability

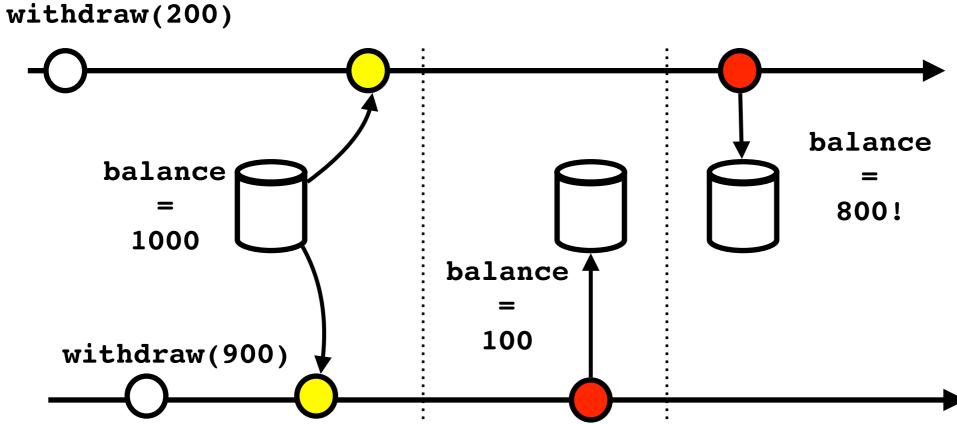
# Simple "bank account" example

```
# Pseudo-code
withdraw(account, amount) {
    balance = getBalanceInDB(account)
    if balance >= amount
        setBalanceInDB(account, balance - amount)
        return OK
    else
        return NOT_AUTHORIZED
    end
end
```

- Assume this is a server-side procedure in your bank that can be executed concurrently, and that getBalanceInDB and setBalanceInDB execute as individual DB transactions.
- If two (or more client programs) invoke transfer concurrently, can you "steal" money from the bank?

## Simple "bank account" example (2)

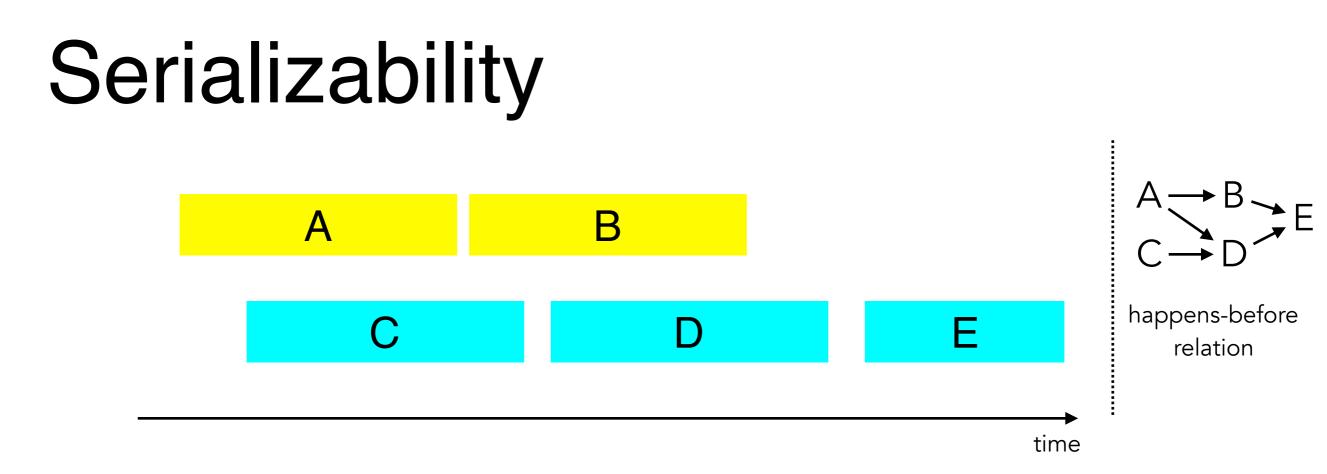
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    else
      return NOT AUTHORIZED
    end
end
```



# Transactions / ACID guarantees

#### Transaction:

- Informally: a logically indivisible step in a concurrent system
- ACID properties (Reuter, Harder, Gray) defined for database systems, but generalisable to concurrent systems in general allow us to reason in more sound terms
- Atomicity: "all or nothing" takes full effect or none at all
- Consistency: the state of the system is valid at the end
- Isolation (also called tamper-proof): set of concurrent transactions must be equivalent to some serial execution of them (see serializability next)
- Durability: the effect of the transition is made persistent.



#### Serializability - the strictest form of isolation

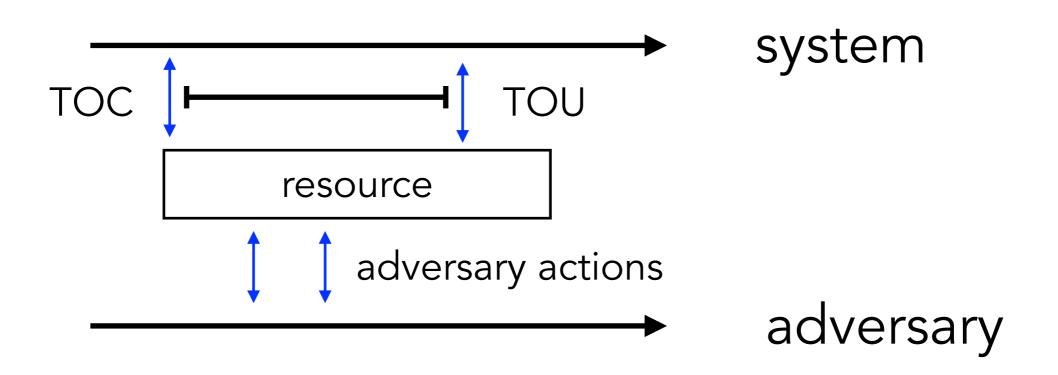
- The logical effect of a set concurrent transactions must be equivalent to that of a sequential execution of them, i.e., any permutation that preserves the "happens-before" relation.
- In the example: effect may be equivalent to ABCDE or CADBE for instance but not ABDCE, CDABE, or ABCED
- Relaxed in many cases (e.g., databases, key-value stores, memory architectures, data structures), due to complexity of implementation and performance / availability trade-offs

### Race condition — multithreaded programs

```
// C example (seqCounter is a global variable)
int seqCounter = 0;
int getNextSeqId() {
   int seqId = seqCounter; // READ
   seqCounter++; // INCREMENT
   return seqId; // RETURN
}
```

- Suppose two threads execute getNextSeqId() concurrently. As in the previous example, it is easy to see how the returned sequence id can be the same for both threads.
- An instance of <u>CWE-366</u>: Race Condition within a Thread
- More on multithreaded programs later in this class.

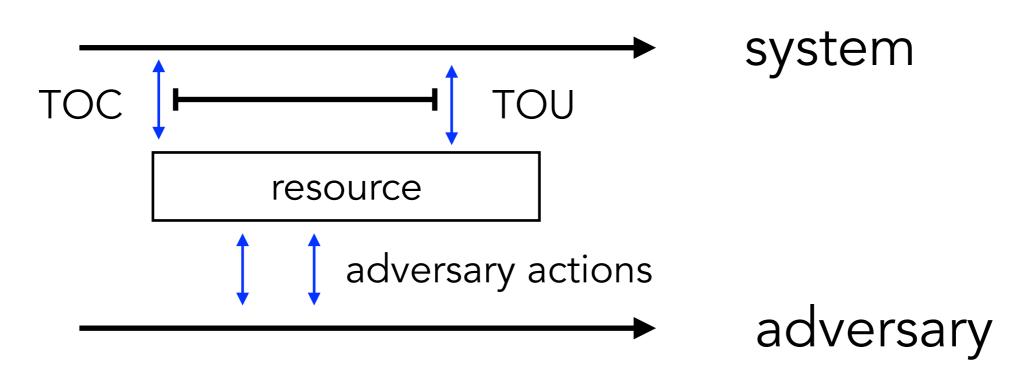
## TOCTOU race conditions (CWE-367)



#### ■ TOCTOU: Time-Of-Check, Time-Of-Use - CWE-367

• "The software checks the state of a resource before using that resource, but the resource's state can change between the check and the use in a way that invalidates the results of the check. This can cause the software to perform invalid actions when the resource is in an unexpected state."

# **TOCTOU** race conditions



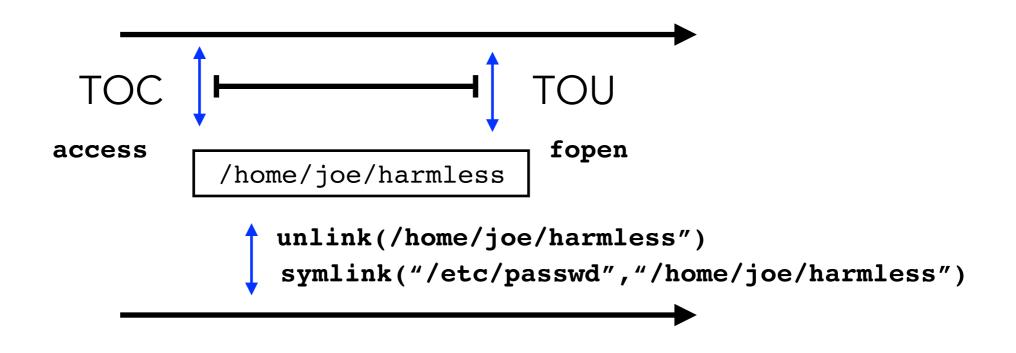
- The program:
  - # first checks for availability/safety of the resource time-of-check
    (TOC)
  - and subsequently starts using it time-of-use (TOU)
- Adversary
  - in between TOC and TOU, it accesses or modifies the resource state invalidating the TOC assumptions.
  - system deviates from expected behavior to serve the adversary purposes

## TOCTOU — classic POSIX example

```
// TOC: access call
if (access(file, W_OK) == 0) {
    // TOU: fopen call
    FILE* f = fopen(file, "w");
    writeToFile(f);
    fclose(f);
} else {
    fprintf(stderr, "Cannot write to '%s'\n", file);
}
```

- Program runs with elevated "setuid" privileges
  - Effective user id (EUID) may be root
  - Real user id (RUID) typically has less privileges
- o access call takes into account the real UID
- ... but **fopen** call takes into account the EUID: any file can be written by root ...
- WHAT CAN GO WRONG?

## TOCTOU - classic POSIX example



#### Recall:

- access call takes into account the real UID
- ... but **fopen** call takes into account the EUID: any file can be written by root ...
- Adversary changes resource to point to EUID-accessible file like "/etc/ passwd"
- A closely releated TOCTOU instance <u>CWE-363</u> "Race Condition Enabling Link Following"

# TOCTOU — code auditing

#### Flawfinder output

```
toctou.c:16: [4] (race) access:
   This usually indicates a security flaw. If an attacker can
change anything along the path between the call to access() and
the file's actual use (e.g., by moving files), the attacker can
exploit the race condition (CWE-362/CWE-367). Set up the
correct permissions (e.g., using setuid())
   and try to open the file directly.
[...]
toctou.c:18: [2] (misc) fopen:
   Check when opening files - can an attacker redirect it (via
symlinks), force the opening of special file type (e.g., device
files), move things around to create a race condition, control
its ancestors, or change its contents? (CWE-362).
```

# TOCTOU — Temporary files

```
if (tmpnam(filename)){ // TOC
   FILE* tmp = fopen(filename,"wb+"); // TOU
   while((recv(sock,recvbuf,DATA_SIZE, 0) > 0)&&(amt!=0))
      fwrite(recvbuf,1,DATA_SIZE,tmp);
}
```

- Other classic examples of TOCTOU vulnerabilities relate to the use of temporary files.
- tmpnam (and other functions/variants):
  - generates the name of a temporary file that does not exist but does not create it! File can be created externally in-between the tmpnam and the fopen call (which was supposed to create it)
  - o in some implementations the file name is also relatively predictable -
- Slightly more safe
  - **tmpfile** : generates name and opens the file by truncating it if it already exists attacker may create the "original" file with relaxed permissions though
- Safer
  - **mkstemp**: generates name and forces creation of temporary file, otherwise fails.

# TOCTOU [Viega and McGraw, Chap 9] advice and programming recipes

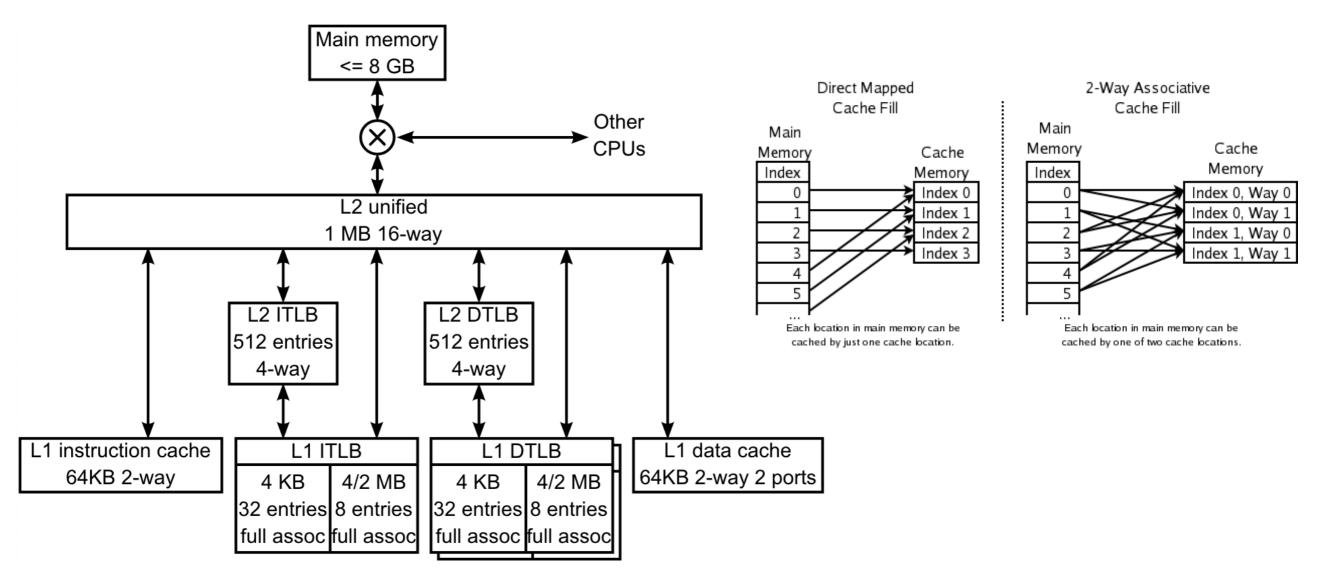
- Avoid calls that take filenames to perform a check.
- Use file descriptors instead whenever possible:
  - e.g. open + fstat in place of stat + open
  - Not always feasible: no file-descriptor based alternatives to mkdir, unlink, ...
- In this case take measure to ensure the files at stake are located in a directory owned by the RUID
- File locking may be useful but does not work on file systems like NFS

# Covert channels / micro-architectural attacks

#### <u>CWE-385</u>: Covert Timing Channel

- "Covert timing channels convey information by modulating some aspect of system behavior over time, so that the program receiving the information can observe system behavior and infer protected information."
- For instance, password timing attacks are based on the fact that password checking may not occur in constant time / independently of password length.
- Some interesting attack channels inherently rely on concurrency at the micro-architectural level:
  - Processor features: hyper-threading, branch-prediction, out-of-order execution
  - combined with the shared use of caches by multiple cores/ processors

# Memory hiearchy / caches



#### Example: AMD Athlon K8

• Image source: Wikipedia entry for "CPU cache"

# Covert-channel cache attacks

#### Outline

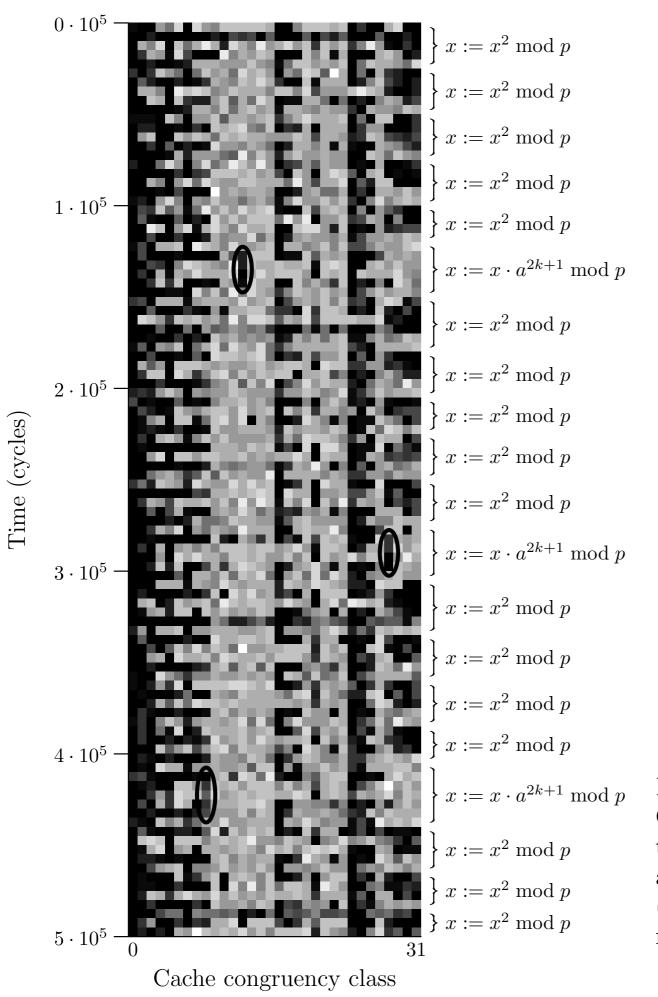
- Cache hits and misses have significantly different latencies <=> memory access time is correlated with cache hits/misses.
- A "spy program" races the cache by flushing it altogether or accessing memory that leads to the eviction of cache lines by other programs.
- The execution of the "victim programs" will incur cache misses.
- Spy can "walk" through the cache again and know what cache lines have been accessed (if it also has misses)
- There are several variants, e.g., check the <u>libflush</u> library.

Hyperthread logical processor 1

Hyperthread logical processor 2

operations le	rforms RSA crypto aving cache miss evealing branches executing			Malicious program walks cache in loop dirtying cache lines and detecting which miss and reflect code paths in logical processor 1			
				Shared level 1 cache			
↓       ↓       ↓       ↓       ↓       System memory							

 Image source: "Concurrency and security", R. Watson, Security course at Cambridge



Source: "Cache Missing for Fun and Profit" Colin Percival

FIGURE 2. Part of a 512-bit modular exponentiation in OpenSSL 0.9.7c. The shading of each block indicates the number of cycles needed to access all the lines in a cache set, ranging from 120 cycles (white) to over 170 (black). The circled regions reveal information about the multipliers  $a^{2k+1}$  being used.

## Concurrency is hard to get right ...

- There are many explicit concurrency primitives for processes / threads that required careful programming
  - semaphores, message queues, shared memory, locks, monitors, condition variables, ...
- These are easily prone to bad use leading to race conditions, deadlocks, functional errors …
  - For instance in multithreaded programs: "Concurrent Bug Patterns and How to Test Them", E. Farchi, Y. Nir, S. Ur, PDPS, 2003

## Alternative concurrency abstractions

- Concurrency can be based on safer abstractions, that alleviate the burden from the programmer.
- Brief reference to a few examples:
  - Rust language: memory ownership concept built-in prevents memory races by construction (among other advantages)
  - Go, Erlang, Scala actors, ... : "clean" concurrency based on message-passing / actor model / co-routines
  - Software Transactional Memory (STM): support for memory transactions

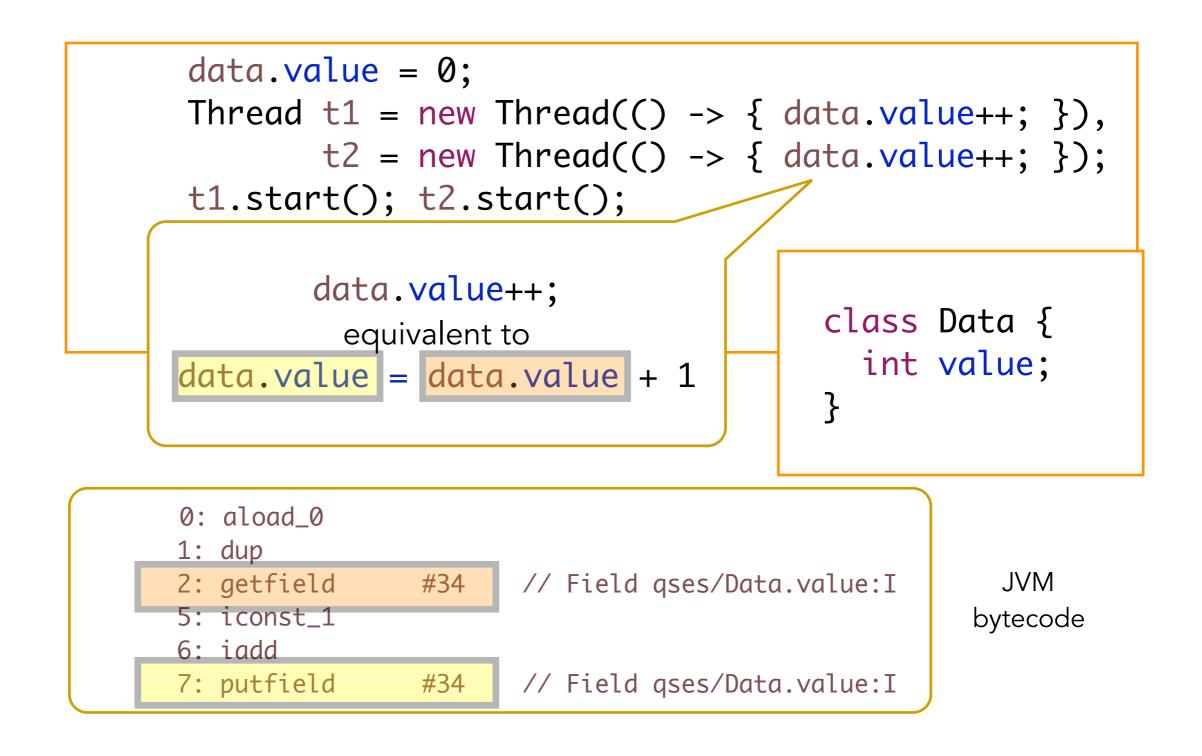
# Concurrent program verification

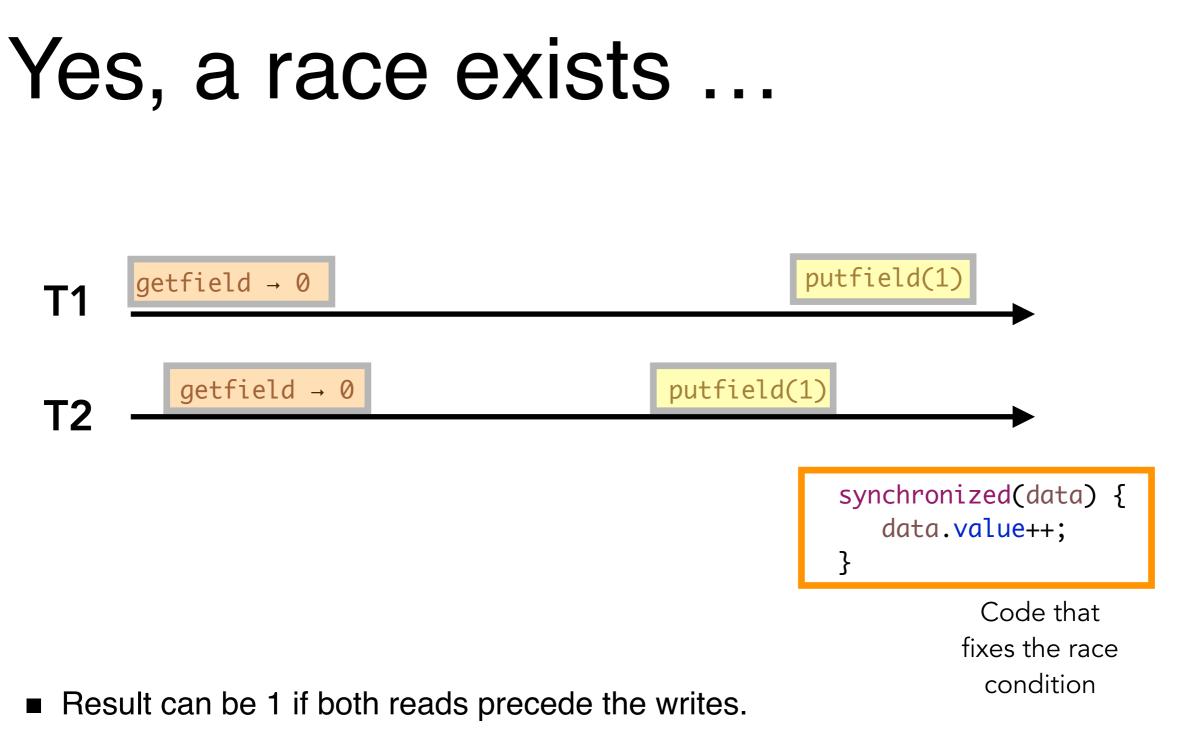
- Bugs/vulnerabilities are NOT revealed "out-of-the-box":
  - Execution: preemptive scheduling is the norm. Context switches are non-deterministic, irreproducible and uncontrollable. Only certain (sometimes rare) executions may lead to erroneous behavior.
  - Debugging: generally useless. The execution of a debugger itself affects the schedule of the running program.
     "Heisenbugs" are common ("a bug that disappears or alters its behavior when one attempts to probe or isolate it").
  - **Standard testing**: you cannot predict or programatically control the scheduler. Even if you could, the state-space of possible interleavings can easily be intractable.
- Special-purpose, relatively complex methodologies can be used, but face scalability/state-explosion problems ...

## Example: is there a race condition?

- Multi-threaded Java code note that:
  - start() : begins thread execution (asynchronously)
  - join() : waits for thread to terminate
- The two threads increment data.value that is initially 0
- Is there a race? Is value always 2 after both t1 and t2 end ?

## Example: is there a race condition?





- Fix: synchronize access to data / ensure mutual exclusion during update
- But if you can run the incorrect code > a million times ... and the value will be 2
- Issue: small segment of code in each thread tends to run in sequence without interleaving. Scheduler is too coarse-grained …

## Inducing noise to expose bugs...

```
int v = data.value;
Thread.yield();
data.value = v + 1;
```

- "Noise" = calls that lead to context switches like Thread.yield() / sleep()
- Noise at thread interference points increases the probability of inducing more fine-grained schedules / exposing bugs
  - For instance see "Testing Concurrent Java Programs using Randomized Scheduling", S.D. Steller, RV'02

# Testing approaches

- Possible thread interleavings can be explored by systematically intercepting thread interference points on
  - shared data access
  - use of multi-threading primitives
- Example systems
  - CHESS "Finding and Reproducing Heisenbugs in Concurrent Programs", Musuvathi et al., OSDI'08
  - "Cooperari: A Tool for Cooperative Testing of Multithreaded Java Programs", Marques et al, PPPJ'14
  - We'll go through an overview of Cooperari next (see provided slides)